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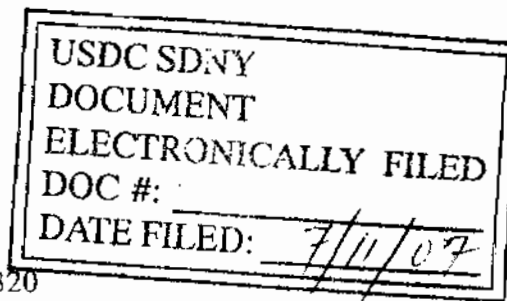
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July 10, 2007

VIA FACSIMILE

Hon. Loretta A. Preska  
500 Pearl Street, Room 1320  
New York, New York 10007



Re: LMC Industrial Contractors, Inc. vs. FKI Logistex Integration, Inc. and Travelers  
Casualty and Surety Company of America  
U.S. District Court SDNY - 7 CIV 2925

Dear Justice Preska:

This letter is written to advise the Court that the parties in the above-referenced matter have reached a mutual settlement. The parties expect that all settlement documents and funds will be exchanged within the next 10 days. As such, the parties mutually request an adjournment of the initial pre-trial conference for this matter which is currently scheduled for **July 18, 2007**.

If this request for an adjournment is unacceptable to the Court, please contact me. Otherwise, I will contact the Court when the settlement is finalized and forward a stipulation and order of dismissal.

If you should have any questions or concerns, please do not hesitate to contact me.

*The July 18 conference is  
adjourned sine die  
unless the settlement  
documents are sent to the  
Court prior to July 25.  
Counsel shall inform the  
GML Court by letter on*

Very truly yours,

Gavin M. Lankford

Cc: Paul M. Brown, Esq. (via facsimile)  
LMC Industrial Contractors, Inc. (via regular mail)

*July 25 of the status  
of the action -*

227418 872938 \*

*July 11, 2007*

SO ORDERED

*Loretta A. Preska*  
LORETTA A. PRESKA  
UNITED STATES DISTRICT JUDGE